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Q3 2026 PALM OIL AND CASHEW PRODUCTION UPDATE

[DEKEL AGRI-VISION PLC](#)

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9 October 2026

Dekel Agri-Vision Plc / Index: AIM / Epic: DKL / Sector: Food Producers

Dekel Agri-Vision Plc
(‘Dekel’ or the ‘Company’)

Q3 2026 Palm Oil and Cashew Production Update

Dekel Agri-Vision Plc (AIM: DKL), the West African agriculture company focused on building sustainable and diversified projects, is pleased to provide its Q3 2026 production update for palm oil project (‘Palm Oil Operation’) and the Tiebissou cashew processing plant (the ‘Ca Côte d’Ivoire).

Palm Oil Operation Key Performance Metrics: Q3 2026 vs. Q3 2025

- **Palm Oil Operational Highlights:** Q3 represents the seasonal low point for Fresh Fruit Bunch (FFB) availability. Despite this, the Palm Oil Operation delivered Crude Palm Oil ('CPO') in line with Q3 2025, with a stronger finish to the quarter in September. Palm oil production more than doubled year-on-year, reflecting the processing of palm kernel oil (PKO) in June 2026, as announced on 10 July 2026, while CPO and PKO sales prices remained at elevated levels.
- **CPO Production:** 2,709 tonnes, a marginal decrease of 0.7% compared to Q3 2025. In the same volumes in July and August, CPO production increased by 27.9% in September 2026 compared to September 2025.
- **CPO Extraction Rate:** Stable year-on-year at 19.4%.
- **CPO Sales Volume:** Decreased by 6.6% to 2,535 tonnes. CPO production exceeded sales by 224 tonnes during the quarter, with this volume available for sale in Q4 2026.
- **CPO Sales Price:** Remained at historically elevated levels at €951 per tonne, broadly in line with Q3 2025 (down 1.3%).
- **PKO Production and Sales:** PKO production increased by 103.3% to 551 tonnes, reflecting sales of PKO stock built up in Q3 2025. PKO production volumes increased by 79.2% to 948 tonnes, reflecting sales of PKO stock built up in Q3 2025: production 1,201t vs sales 848t). PKO sales prices increased by 6.4% to €1,334 per tonne, in line with H1 2026.

	Q3-2026	Q3-2025
FFB processed (tonnes)	13,988	14,039
CPO Extraction Rate	19.4%	19.4%
CPO production (tonnes)	2,709	2,727
CPO Sales (tonnes)	2,535	2,713
Average CPO price per tonne	€951	€964
Palm Kernel Oil ('PKO') production (tonnes)	551	271
PKO Sales (tonnes)	948	529
Average PKO price per tonne	€1,334	€1,254

Cashew Operation Key Performance Metrics: Q3 2026 vs. Q3 2025

- **Cashew Operational Highlights:** The Cashew Operation delivered its strongest performance in Q3 2026, processing 2,130 tonnes of Raw Cashew Nuts ('RCN'), an average of c.710 tonnes per month, exceeding the 700-tonne monthly run rate previously targeted. Cashew production and sales volumes increased by 71.1% and 72.3% respectively, both the highest quarterly levels achieved to date.
- **RCN Purchasing and Processing:** Q3 falls outside the main RCN buying season. Total RCN purchased in Q3 2026 of 1,637 tonnes comprised 1,491 tonnes of third-party RCN processed into a specialised cashew product and 146 tonnes of internal RCN. RCN processing volumes increased by 28.6%, including 146 tonnes of internal RCN and 1,491 tonnes of third-party RCN (Q3 2025: 1,001 tonnes). Third-party RCN processing allows the company to deliver margins comparable to internally processed RCN.
- **Processing Efficiency:** The headline extraction rate of 30.9% includes a significant volume of unpeeled cashews produced from third-party RCN, which carry a higher extraction rate. The extraction rate for internal RCN was 22.3%, consistent with Q3 2025 (22.4%) and in line with industry standards.
- **Production & Sales:** Higher processing volumes continue to translate directly into higher sales volumes.

- Cashew production increased by 71.1% to 657 tonnes
 - Cashew sales volumes increased by 72.3% to 679 tonnes, including 515 to third-party RCN (Q3 2025: 240 tonnes)
- **Sales Prices:** Average sales prices for cashews (excluding third-party processed stock), 2.0% lower than Q3 2025.

	Q3-2026	Q3-2025
RCN Inventory		
Opening RCN Inventory (tonnes)	1,086	2,657
RCN Purchased (tonnes)	1,637	1,037
RCN Processed (tonnes)	(2,130)	(1,656)
Closing RCN Inventory (tonnes)	593	2,038
Cashew Processing		
Opening Cashews (tonnes)	111	110
RCN Processed (tonnes)	2,130	1,656
Cashew Extraction Rate	30.9%	23.2%
Cashew Produced (tonnes)	657	384
Cashew Sales (tonnes)	679	394
Closing Cashews (tonnes)	89	100
Average Sales prices per tonne		
- Peeled Cashews (including mixed)	€4,800	€4,900

Youval Rasin, Dekel's Chief Executive Officer, said: *"Q3 is seasonally the quietest period of the year for our Cashew Operation, and we are pleased to have delivered CPO production broadly in line with last year, while also achieving a doubling of PKO production and continued strong CPO and PKO prices. The Cashew Operation was our strongest quarter to date, processing over 2,100 tonnes of RCN, an average of more than 70 tonnes per day, with cashew production and sales both up more than 70% year-on-year. With September's palm oil volumes, we look forward to the high season commencing in the new year."*

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Notes:

Dekel Agri-Vision Plc is a multi-project, multi-commodity agriculture company focused on a portfolio of projects in Côte d'Ivoire at various stages of development: a fully operational Ayenouan where fruit produced by local smallholders is processed at the Company's 60,000 palm oil mill and a cashew processing project in Tiebissou, which has recently shifted its production.

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